

Jim Fenwicke

Award Winning Adviser

Certified Financial Planner Professional Best Practice Award - NSW Winner

Financial Planning Association of Australia - November 2014

The Financial Planning Association is the peak body for Australian financial planners. The Best Practice awards recognise superior outcomes for clients when professional financial planning expertise is provided in line with the FPA Code of Professional Practice and Code of Ethics. Judging for the award takes into account a review of advice given, adherence to the Code of Ethics, a review of my business model, as well as client testimonials.

New Practice of the Year - National Winner

Financial Wisdom - 2013/2014

Fenwicke Financial, as a member of Lumix Wealth, was the National Winner of the 2013/14 Financial Wisdom New Practice of the Year award, competing against about 15 other practices for the honour. As a growing practice, Lumix Wealth are very proud to see how they measured up to the award criteria, as well as reinforcing our belief that we are efficiently providing a valuable service to our clients

Associate Financial Planner Professional Best Practice Award - National Winner

Financial Planning Association of Australia - November 2011

It was an honour to win this national award and then to achieve the top mark nationally for the final module of my Certified Financial Planner accreditation. It was very satisfying to be recognised as operating at the professions best standards.



Jim Fenwicke

CFP®, LRS®, AEPS®, BEc,
GDipAppFin, Adv.Dip.FS(FP),
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Fenwicke Financial

Fenwicke Financial is wholly owned by its founder and principal Jim Fenwicke. Fenwicke Financial forms deep and enduring relationships with clients working with them to take control of their financial affairs, to reduce sources of financial stress, and to increase their sense of financial security. Positioning itself at the vanguard of the new wave of professional financial planning firms, Fenwicke Financial prides itself on the qualifications and experience of staff members and their continued professional development.